

Privacy Act Notification

Coker and Palmer, Inc is committed to protecting the confidentiality and security of nonpublic personal information we collect about our customers. **We do not share or disclose any nonpublic personal information about you to anyone, except as required by law.**

Coker and Palmer, Inc collects nonpersonal information about you from the following sources:

- Information we receive directly from you on applications and other forms;
- Information about your transactions and interactions with us or others; and
- Information we receive from consumer reporting agencies or other public sources. This information may relate to your finances, employment or other personal characteristics.

Coker and Palmer, Inc restricts access to your personal and account information to those employees who need to know that information to provide products or services to you. Coker and Palmer, Inc maintains physical, electronic and procedural safeguards to protect your nonpublic personal information.

If you decide to close your account(s) or become an inactive customer, we will adhere to the privacy policies and practices as described in this Notice.

We reserve the right to change this Privacy Policy. This Notice complies with a recently enacted Federal law and new SEC Regulations regarding privacy. You may have additional rights under other foreign or domestic laws that may apply to you.

Proxy Voting Policy

It is the policy of Coker & Palmer not to vote proxies.